UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al., 1

Debtors.

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO

as representative of

PUERTO RICO SALES TAX FINANCING CORPORATION,

Debtor.

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

PROMESA Title III

No. 17 BK 3284-LTS

INFORMATIVE MOTION REGARDING STIPULATION SECTION 15.2 EXPENSES

To the Honorable United States District Judge Laura Taylor Swain:

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The Debtors in these Title III Cases, along with each Debtor's respective title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

The Puerto Rico Fiscal Agency and Financial Advisory Authority ("AAFAF"), by and through its undersigned counsel, hereby states as follows;

1. AAFAF, as fiscal agent and financial advisor of the Commonwealth of Puerto Rico, has made that certain *Stipulation Regarding Section 15.2 Expenses*, dated as of February 11, 2019, attached hereto as **Exhibit A**.

[Remainder of page intentionally left blank.]

Dated: February 11, 2019 New York, New York

By: Suzzanne Uhland

John J. Rapisardi (*pro hac vice*) Suzzanne Uhland (*pro hac vice*) Peter Friedman (*pro hac vice*) O'MELVENY & MYERS LLP

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Attorneys for the Puerto Rico Fiscal Agency and Financial Advisor Authority

Dated: February 11, 2019 San Juan, Puerto Rico

By: Luis C. Marini-Biaggi

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